

CCH Access™ Tax
2017-2.0 Release Notes

January 7, 2018



CCH Access™
At the Center of the Firm in Motion

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Contact and Support Information

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Product information can be accessed by visiting Customer Support online: [CCH Access Product Support](#).

In addition to product and account information, the Customer Support site offers answers to our most frequently asked questions, forms release status, Knowledge Base articles, training videos, and operating systems compatibility for each CCH Access™ module. Access to these features is available 24/7.

The following Web site provides important information about the features and updates included in all CCH Access Tax releases: [Release Notes](#).

Visit the [Application Status](#) Web page to view the current status of our CCH Access applications. The Application Status Web page is updated every 15 minutes.

Go to [Contact Us](#) to find Support calendars, as well as options to enter Web tickets for assistance.

Information in Tax Release Notes

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CCH Access™ Tax Release Notes inform you of the enhancements and updates that were made to Tax products and systems with the current release.

Information provided in the Release Notes include the following:

- Contact and Support information
- Updates to Tax technology (such as, electronic filing updates, Organizer, Pro Forma/roll forward, and technology enhancements)
- Updates made to Tax products (such as, form additions and updates, changes in diagnostics, and changes caused by regulatory updates)

To access a list of CCH Access™ Tax Release Notes for the current year and for prior years, visit the [Release Notes](#) page on our Customer Support site.

Highlights for Release 2017-2.0

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Tax Updates

Tax Cuts and Jobs Act

Those provisions of the Tax Cuts and Jobs Act that apply to tax year 2017 filings, specifically medical expenses and bonus depreciation, are planned for Release 2017-2.1, scheduled for January 14, 2018.

Individual and Fiduciary

Interest and Dividend summary grids have been revised to improve workflow.

Tax Projector

Tax Projector updates reflecting the Tax Cuts and Jobs Act are tentatively planned for Release 2017-2.2, scheduled for January 21, 2018.

Roll Forward of Driver's License Information

The following additional states require the preparer to confirm rolled forward data:

- District of Columbia
- Ohio

Electronic Filing

Federal

Today the IRS announced an open date for electronic filing of Business and Fiduciary returns of January 8, 2018, and Individual returns of January 29, 2018. We will announce electronic filing release dates for each product based on the IRS publishing final main forms and production schemas.

State

Connecticut is not requiring driver's license information in order to electronically file tax returns. The current list includes Alabama, New Mexico, New York, and Ohio. This is updated information from our December 13, 2017, CCH Software News email.